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Oracle EMEA A&C FY19 Strategy: Role of Distribution in Supporting the Channel Ecosystem

Sell – Implement – Innovate

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FY19 Opportunity

- ▶ **Technology On-Premise and Systems**
- ▶ **Cloud momentum now on the cusp of exponential growth**
- ▶ **Partners required to scale-up and sustain growth**

The Role of Partners



SELL

MARKET COVERAGE

- Drive incremental business
- New use cases
- Market coverage



IMPLEMENT

SOLUTION FOCUS

- Implementation dictates customer success and advocacy
- Quick realisation of benefits
- Go-live quickly
- Focus on implementation success
- Driving consumption and renewal



INNOVATE

DIGITAL TRANSFORMATION

- Innovation is key to business transformation
- IP built using Oracle (i.e. AI, blockchain, IoT)
- SIs at the forefront of innovation

PARTNER VALUE CHAIN

VADs Focus on Sell



SELL

MARKET COVERAGE

- Broaden opportunity for VADs
- VADs to drive coverage, capability and capacity
- Strong resell focus targeting growth in the mid-market:
 - Tech On-Premise
 - Systems
 - Cloud



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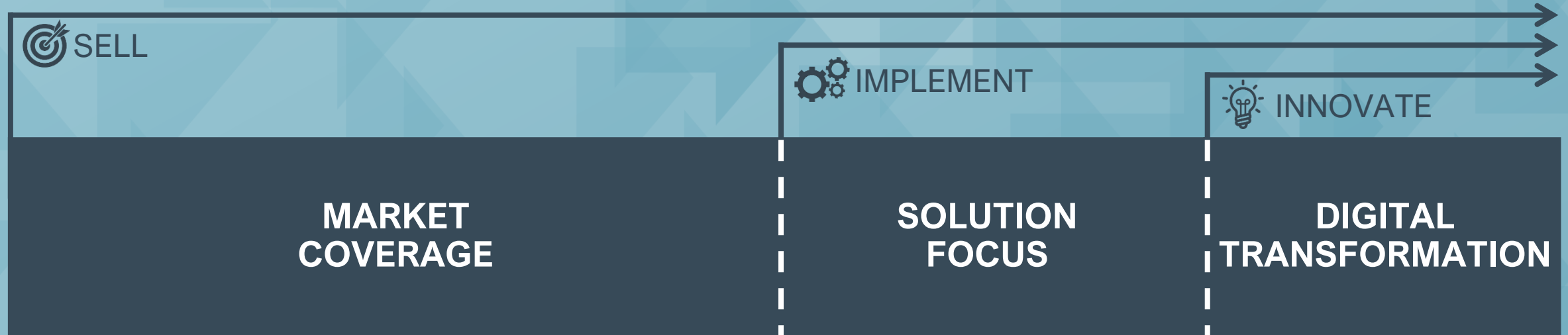


INNOVATE

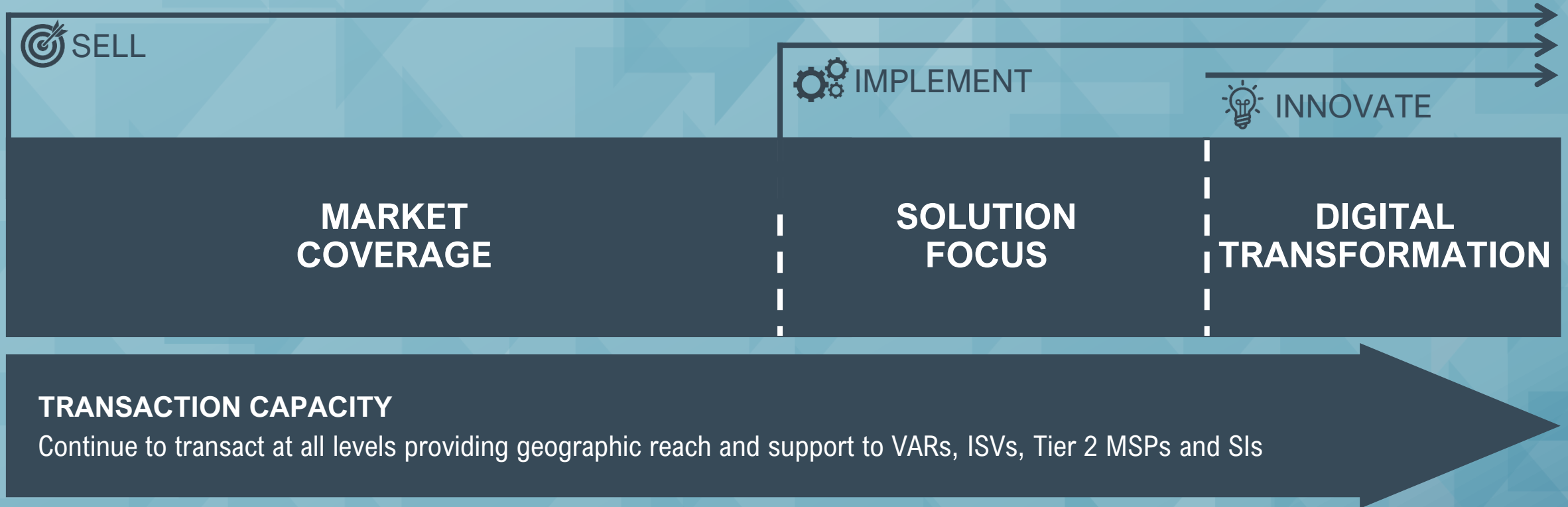
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New Go-To-Market Framework



New Go-To-Market Framework



New Go-To-Market Framework



**MARKET
COVERAGE**

 IMPLEMENT

 INNOVATE

**SOLUTION
FOCUS**

**DIGITAL
TRANSFORMATION**

**RELATIONSHIP
MANAGEMENT**

Supporting Partners:

- › Increase capability
- › Go-to-Market
- › Specialise
- › Position Oracle commercially

By offering:

- › Structured financial programs
- › Required credit provision
- › Operational excellence
- › Ease of closing business

New Go-To-Market Framework



**MARKET
COVERAGE**

 **IMPLEMENTS**

 **INNOVATES**

**SOLUTION
FOCUS**

**DIGITAL
TRANSFORMATION**

**RELATIONSHIP
MANAGEMENT**

TRANSACTION CAPACITY

Continue to transact at all levels providing geographic reach and support to VARs, ISVs, Tier 2 MSPs and SIs

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Benefits for the Partner Ecosystem

VADs

- ▶ Increased business (as more Partners will be routed through VADs)
- ▶ Oracle's commitment to enhance capabilities with support of Centers of Excellences, training programs and more...
- ▶ Process and automation enhancements
- ▶ Closer alignment with Oracle Digital Prime
- ▶ Demand generation support

BENEFITS FOR PARTNERS TO WORK WITH VADs

- ▶ Heightened level of Oracle customer support via VADs
- ▶ Greater access to enablement training programs
- ▶ Local experts who understand local requirements and needs
- ▶ Streamlined processes
- ▶ Structured financial programs
- ▶ Provision of required credit

ORACLE EMEA VADs MISSION

To drive growth through the wider Partner base in Oracle's Cloud (IaaS/PaaS), Tech On-Premise, and Systems propositions.

HOW?

Through a comprehensive Coverage, Capability, and Capacity model, that scales.

Priorities

COVERAGE

- Geography (116 countries)
- Midmarket opportunity
- Oracle Digital Prime
- Partner DNAs (VARs, ISVs, Tier 2 MSPs/Hosters, SIs)



CAPABILITY

- Enablement/ specialisation in key focus areas for targeted Partners
- Online training for all Partners
- Commercial positioning (create Oracle preference)



CAPACITY

- Structured finance programs /multi country
- Provision required credit into the market
- Operational Excellence (ease of doing business)



Oracle EMEA A&C's Commitment to You

Cloud Centres of Excellence, Development & Demo Centres to support pre-sales / architecture, training, marketing, demand generation / ISV migration

Targeted demand generation executed with EMEA VADs

Alignment with OD Prime to drive mid-market growth

Go Beyond umbrella initiative with packaged offerings for quick execution (target install base)

Specialised training (innovation, develop IP / services), create FSO/FPO for Cloud, and drive adoption, consumption, renewal

Large scale enablement programs focused primarily on Journeys to Cloud, IaaS, PaaS



**Managing
the wider
Partner base**

**Mid market
coverage
opportunity**

**Continued focus
growing On-Premise
while pivoting
to the Cloud**

**Incremental
growth**



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